

APRIL 8, 2010

PERSONAL FINANCE: SAVING STRATEGIES

One thing most of us are not very good at is saving money. You have probably heard the saying “there is too much month left at the end of my money.” Historically, the personal savings rate in the USA has been abysmal. With more and more organizations moving away from company-sponsored pension plans and with Social Security benefits suspect at best, it is imperative that we become serious about saving for our future. This workshop will talk about current trends and statistics and provide ideas and strategies for saving more of your money. We will also show examples of how retirement income can be positively impacted when you make better decisions and change your behavior. It will also provide you with skills to assist your clients and families develop their saving strategies.

INSTRUCTOR: DAVID KOMONCE, MBA

DAVID KOMONCE, MBA, is a Financial Planning Specialist and Money Management Instructor at Missouri Baptist University. He earned his Masters in Business Administration and a B.S. in Business at Missouri Baptist University and has completed five core areas of Financial Planning: Financial Planning and Insurance, Investment Planning, Income Tax Planning, Retirement Planning, and Estate Planning. He was previously employed as the Customer Quality/training Liaison for Robert Bosch Corporation, Troy, Missouri.

Location: 11300 St. Charles Rock Road, Bridgeton, Missouri 63044

Time: 8:30 am-12 noon

Cost of Workshop: \$75

3 CEHs: Washington University, George Warrant Brown School of Social Work for MO and IL

3 CEHs: NBCC