

MARCH 26, 2010

PERSONAL FINANCE - SAVING STRATEGIES

One thing most of us are not very good at is saving money. You have probably heard the saying “there is too much month left at the end of my money.” Historically, the personal savings rate in the USA has been abysmal. With more and more organizations moving away from company-sponsored Pension plans and with Social Security benefits suspect at best, it is imperative that we become serious about saving for our future.

This course will talk about current trends and statistics and provide you with ideas and strategies for saving more of your money. We will also show examples of how your retirement income can be positively impacted when you make better decisions and change your behavior.

Further it will provide you with skills to assist your clients and families develop their saving strategies.

INSTRUCTOR: DAVID KOMONCE, MBA

David Komance is a Finance Instructor for his company, Family First Financial Planning. Dave earned his Masters in Business Administration and a Bachelor of Science in Business at Missouri Baptist University, and has completed five core areas of Financial Planning; Financial Planning and Insurance, Investment Planning, Income Tax Planning, Retirement Planning, and Estate Planning. David was previously employed as the Customer Quality/training Liaison for Robert Bosch Corporation, Troy, Missouri.

Location: MBCH Regional Office, 4001 NE Lakewood Way, Lee Summit, MO 64064

Time: 8:30am-12noon

Cost of Workshop: \$65

3 CEHs: Washington University, George Warren Brown School of Social Work for MO & IL

3 CEHs: NBCC